Global Structural Adhesives Market Size study, by Substrate (Metals, Plastics, Wood, Composites and others), Resins (Epoxy, Acrylic, Polyurethane and others), Technology (Solvent-based & reactive and water based and others), Application (Building & construction, Bus & truck, Automotive, Aerospace and others) and Regional Forecasts 2019-2026

Report / Search Code: RnM3853566
Publish Date: 17 December, 2019

Price
1-user PDF : $ 3950.0
Enterprise PDF : $ 5550.0

Description:
Global Structural Adhesives market is valued approximately USD 13.15 billion in 2018 and is anticipated to grow with a growth rate of more than 6.50% over the forecast period 2019-2026. Structural adhesives are an adhesive that hardens or cures into a material which is can hold two or more substrates together and bears the forces involved for the lifetime of the products. The growing trends for lightweight and low carbon-emitted vehicles, rise in demand for adhesives in building & construction and wind energy application along with increase in demand for structural adhesives in aerospace industry are the factors driving the growth of market over the forecast years. Whereas, stringent environmental regulations in North America and Europe and different characteristics limitations of various adhesives are the factors hampering the growth of market. However, increasing demand for non-hazardous, green and sustainable structural adhesives is a lucrative opportunity for the growth of market.

The regional analysis of global Structural Adhesives market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia Pacific is accounts for the largest share in the global structural adhesives market due to the rising development of economies and multiple industries in the region. Similarly, Asia pacific is the fastest growing region in the global structural adhesives market owing to the rising demand for the building and construction, automotive and healthcare in the region over the forecast years 2018-2026.

Market player included in this report are:
Sika AG
Dupont
Huntsman International LLC
Ashland
Lord Corporation
Mapei S.P.A
Scott Bader Company Ltd.
Permabond LLC
Scigrip
Henkel AG & Co. KGAA

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:
By Substrate:
Metals
Plastics
Wood
Composites
Others
By Resins:
Epoxy
Acrylic
Polyurethane (PU)
Others
By Technology:
Solvent-based & reactive
Water-based
Others
By Application:
Building & construction
Bus & Truck
Automotive
Aerospace
Others
By Regions:
North America
U.S.
Canada
Europe
UK
Germany
Furthermore, years considered for the study are as follows:
Historical year – 2016, 2017
Base year – 2018
Forecast period – 2019 to 2026

Target Audience of the Global Structural Adhesives Market in Market Study:
Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents:
Chapter 1. Executive Summary
   1.1. Market Snapshot
   1.2. Global & Segmental Market Estimates & Forecasts, 2017-2026 (USD Billion)
      1.2.1. Structural adhesives Market, by Region, 2017-2026 (USD Billion)
      1.2.2. Structural adhesives Market, by Substrate, 2017-2026 (USD Billion)
      1.2.3. Structural adhesives Market, by Resins, 2017-2026 (USD Billion)
      1.2.4. Structural adhesives Market, by Technology, 2017-2026 (USD Billion)
      1.2.5. Structural adhesives Market, by Application, 2017-2026 (USD Billion)
   1.3. Key Trends
   1.4. Estimation Methodology
   1.5. Research Assumption

Chapter 2. Global Structural adhesives Market Definition and Scope
   2.1. Objective of the Study
   2.2. Market Definition & Scope
      2.2.1. Scope of the Study
      2.2.2. Industry Evolution
   2.3. Years Considered for the Study
   2.4. Currency Conversion Rates

Chapter 3. Global Structural adhesives Market Dynamics
      3.1.1. Market Drivers
      3.1.2. Market Challenges
      3.1.3. Market Opportunities

Chapter 4. Global Structural adhesives Market Industry Analysis
   4.1. Porter’s 5 Force Model
      4.1.1. Bargaining Power of Suppliers
      4.1.2. Bargaining Power of Buyers
      4.1.3. Threat of New Entrants
      4.1.4. Threat of Substitutes
      4.1.5. Competitive Rivalry
      4.1.6. Futuristic Approach to Porter’s 5 Force Model (2016-2026)
   4.2. PEST Analysis
      4.2.1. Political
      4.2.2. Economical
      4.2.3. Social
      4.2.4. Technological
   4.3. Investment Adoption Model
   4.4. Analyst Recommendation & Conclusion

Chapter 5. Global Structural adhesives Market, by Substrate
   5.1. Market Snapshot
   5.2. Global Structural adhesives Market by Substrate, Performance - Potential Analysis
   5.3. Global Structural adhesives Market Estimates & Forecasts by Substrate 2016-2026 (USD Billion)
   5.4. Structural adhesives Market, Sub Segment Analysis
      5.4.1. Metals
      5.4.2. Plastics
      5.4.3. Wood
      5.4.4. Composites
      5.4.5. Others

Chapter 6. Global Structural adhesives Market, by Resin
   6.1. Market Snapshot
   6.2. Global Structural adhesives Market by Resins, Performance - Potential Analysis
   6.3. Global Structural adhesives Market Estimates & Forecasts by Resins 2016-2026 (USD Billion)
   6.4. Structural adhesives Market, Sub Segment Analysis
      6.4.1. Epoxy
      6.4.2. Acrylic
      6.4.3. Polyurethane (PU)
      6.4.4. Others

Chapter 7. Global Structural adhesives Market, by Technology
7.1. Market Snapshot
7.2. Global Structural adhesives Market by Technology, Performance - Potential Analysis
7.3. Global Structural adhesives Market Estimates & Forecasts by Technology 2016-2026 (USD Billion)
7.4. Structural adhesives Market, Sub Segment Analysis
  7.4.1. Solvent-based & reactive
  7.4.2. Water-based
  7.4.3. Others

Chapter 8. Global Structural adhesives Market, by Application
8.1. Market Snapshot
8.2. Global Structural adhesives Market by Application, Performance - Potential Analysis
8.3. Global Structural adhesives Market Estimates & Forecasts by Application 2016-2026 (USD Billion)
8.4. Structural adhesives Market, Sub Segment Analysis
  8.4.1. Building & construction
  8.4.2. Bus & Truck
  8.4.3. Automotive
  8.4.4. Aerospace
  8.4.5. Others

Chapter 9. Global Structural adhesives Market, Regional Analysis
9.1. Structural adhesives Market, Regional Market Snapshot
9.2. North America Structural adhesives Market
  9.2.1. U.S. Structural adhesives Market
    9.2.1.1. Substrate breakdown estimates & forecasts, 2016-2026
    9.2.1.2. Resins breakdown estimates & forecasts, 2016-2026
    9.2.1.3. Technology breakdown estimates & forecasts, 2016-2026
    9.2.1.4. Application breakdown estimates & forecasts, 2016-2026
  9.2.2. Canada Structural adhesives Market
9.3. Europe Structural adhesives Market Snapshot
  9.3.1. U.K. Structural adhesives Market
  9.3.2. Germany Structural adhesives Market
  9.3.3. Rest of Europe Structural adhesives Market
9.4. Asia-Pacific Structural adhesives Market Snapshot
  9.4.1. China Structural adhesives Market
  9.4.2. India Structural adhesives Market
  9.4.3. Japan Structural adhesives Market
  9.4.4. Rest of Asia Pacific Structural adhesives Market
9.5. Latin America Structural adhesives Market Snapshot
  9.5.1. Brazil Structural adhesives Market
  9.5.2. Mexico Structural adhesives Market
9.6. Rest of The World Structural Adhesives Market

Chapter 10. Competitive Intelligence
10.1. Top Market Strategies
10.2. Company Profiles
  10.2.1. Henkel AG & Co. KGAA
    10.2.1.1. Key Information
    10.2.1.2. Overview
    10.2.1.3. Financial (Subject to Data Availability)
    10.2.1.4. Product Summary
    10.2.1.5. Recent Developments
  10.2.2. Sika AG
  10.2.3. Dupont
  10.2.4. Huntsman International LLC
  10.2.5. Ashland
  10.2.6. Lord Corporation
  10.2.7. Mapel S.P.A.
  10.2.8. Scott Bader Company Ltd.
  10.2.9. Permabond LLC
  10.2.10. Scigrip

Chapter 11. Research Process
11.1. Research Process
  11.1.1. Data Mining
  11.1.2. Analysis
  11.1.3. Market Estimation
  11.1.4. Validation
  11.1.5. Publishing
11.2. Research Attributes