Description:

Styrene-based thermoplastic elastomers (also known as Styrene Block Copolymers, abbreviated as SBCs) are the world’s largest thermoplastic elastomers currently with the most similar rubber properties. SBS styrenic thermoplastic elastomers are the most abundant (more than 70%) of SBCs with the lowest cost, and the widest range of applications. Increasing geriatric population & the subsequent increase in healthcare facilities has driven the demand for medical equipment, devices & materials with high waterproofing capabilities to reduce the risk of contamination & epidemics. These factors have led to the increasing use of HSBC in medical devices to impart desirable properties such as long-lasting durability & pathogen-resistance. Increasing environmental concerns coupled with low cost of SBC have been replacing the application of PVC, rubber and other thermoplastics in many industrial applications. This factor is expected to drive the market over the foreseeable period. Asia Pacific has been the largest SBC market over the past few years on account of increasing application scope in roofing & paving, adhesives, sealants & coatings and medical sector in this region. The rise of China as a key manufacturer in the footwear segment and high infrastructural activities in APAC are the factors driving the demand for SBC. Also, the rise in consumption of baby diapers due to rise in the total birth rate will propel the market growth in APAC.

The global Styrenic Block Copolymers (SBC) market was valued at xx million US$ in 2018 and will reach xx million US$ by the end of 2025, growing at a CAGR of xx% during 2019-2025.

This report focuses on Styrenic Block Copolymers (SBC) volume and value at global level, regional level and company level. From a global perspective, this report represents overall Styrenic Block Copolymers (SBC) market size by analyzing historical data and future prospect.

Regionally, this report categorizes the production, apparent consumption, export and import of Styrenic Block Copolymers (SBC) in North America, Europe, China, Japan, Southeast Asia and India.

For each manufacturer covered, this report analyzes their Styrenic Block Copolymers (SBC) manufacturing sites, capacity, production, ex-factory price, revenue and market share in global market.

The following manufacturers are covered:

China Petroleum & Chemical Corporation
LCY Chemical Corp
Kraton Polymers
Dynosol
Baxter International
Polyone Corporation

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