Fatty methyl ester sulfonates are the derivatives of oils and fats like vegetable oil, palm oil, and coconut oil. These are eco-friendly anionic surfactants that are synthesized by the sulfonation of saturated fatty acid methyl esters. They exhibit high detergency due to the availability of vegetable oils and are used extensively in detergents in the powdered and liquid form. Their raw materials are obtained from renewable and natural resources, because of which they exhibit low toxic effects and are currently used in personal care products. They are readily and easily biodegradable and exhibit lower toxicity compared to petroleum-based detergents.

Manufacturers extensively use anionic surfactants such as methyl ester sulfonate as an active ingredient in laundry detergents. It is highly preferred over other synthetic detergents because it has lower level of toxicity. In addition, methyl ester sulfonate is obtained from renewable resources. Furthermore, the fatty methyl ester sulfonate market will continue to witness growth in the detergents segment because the presence of small chain carbon atoms in fatty methyl ester sulfonate makes it highly biodegradable.

The changing preference of consumers in EMEA is driving the demand for bio-based products. This in turn, will boost the adoption of fatty methyl ester sulfonate. Countries such as Germany, France, and the UK are the major contributors toward the fatty methyl ester sulfonate market. The consumption of fatty methyl ester sulfonate surfactant for laundry detergents is high in Germany. Furthermore, end-users are shifting towards the application of bio-based detergents over synthetic surfactants due to the ban imposed by the European Union.

The global Fatty Methyl Ester Sulfonate market was valued at xx million US$ in 2018 and will reach xx million US$ by the end of 2025, growing at a CAGR of xx% during 2019-2025.

This report focuses on Fatty Methyl Ester Sulfonate volume and value at global level, regional level and company level. From a global perspective, this report represents overall Fatty Methyl Ester Sulfonate market size by analyzing historical data and future prospect.

Regionally, this report categorizes the production, apparent consumption, export and import of Fatty Methyl Ester Sulfonate in North America, Europe, China, Japan, Southeast Asia and India.

For each manufacturer covered, this report analyzes their Fatty Methyl Ester Sulfonate manufacturing sites, capacity, production, ex-factory price, revenue and market share in global market.

The following manufacturers are covered:
Chemithon
Kuala Lumpur Kepong Berhad
Lion
Stepan
Wilmar International
China Factories Group
China Petrochemical
Fenchem
Henan Surface Chemical Industry
Ronas Chemicals
Zanyu Technology
Segment by Regions
North America
Europe
China
Japan
Southeast Asia
India
Segment by Type
Industrial Grade
Pharmaceutical Grade
Other
Segment by Application
Laundry Detergents
Personal Care
Other
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