Fishmeal is the flour processed out of the fish after milling and drying the fish and its selective body parts, whereas fish oil is the brown or yellow liquid extracted out by pressing the cooked fish. The fishmeal and fish oil are majorly used as additive in the animal and fish feeds. Both fishmeal and fish oil are employed as high protein ingredients in the feeds given to farmland animals and farmed fishes. Fish oil is majorly used in the farm fish feeds with a minor share used in land animal feeds. Moreover, fishmeal is not fed directly (undiluted) to the animals as feed additive. It is need to be added in animal feeds by following typical inclusion rates for fishmeal which vary among different types of feed. The production of fishmeal and fish oil utilizes different species of fishes. However, oily fish species such as anchoveta fish is commonly used.

The major share of revenue being driven by animal feeds and fish feed application of fishmeal and fish oil.

The global Fishmeal & Fish Oil market is valued at xx million US$ in 2018 and will reach xx million US$ by the end of 2025, growing at a CAGR of xx% during 2019-2025. The objectives of this study are to define, segment, and project the size of the Fishmeal & Fish Oil market based on company, product type, end user and key regions.

This report studies the global market size of Fishmeal & Fish Oil in key regions like North America, Europe, Asia Pacific, Central & South America and Middle East & Africa, focuses on the consumption of Fishmeal & Fish Oil in these regions.

This research report categorizes the global Fishmeal & Fish Oil market by top players/brands, region, type and end user. This report also studies the global Fishmeal & Fish Oil market status, competition landscape, market share, growth rate, future trends, market drivers, opportunities and challenges, sales channels and distributors.

The following manufacturers are covered in this report, with sales, revenue, market share for each company:

FMC
Austevoll Seafood
Croda
Oceana
Omega Protein
Market size by Product
Salmon & Trout
Marine fish
Crustaceans
Tilapias
Carp
Market size by End User
Fertilizer
Aquaculture
Pharmaceuticals
Market size by Region
North America
United States
Canada
Mexico
Asia-Pacific
China
India
Japan
South Korea
Australia
Indonesia
Singapore
Malaysia
Philippines
Thailand
Vietnam
Europe
Germany
France
UK
Italy
Spain
Russia
Central & South America
Brazil
Rest of Central & South America
Middle East & Africa
GCC Countries
Turkey
Egypt
South Africa

The study objectives of this report are:
To study and analyze the global Fishmeal & Fish Oil market size (value & volume) by company, key regions, products and end user, breakdown data from 2014 to 2018, and forecast to 2025.

To understand the structure of Fishmeal & Fish Oil market by identifying its various subsegments.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

Focuses on the key global Fishmeal & Fish Oil companies, to define, describe and analyze the sales volume, value, market share, market competition landscape and recent development.

To project the value and sales volume of Fishmeal & Fish Oil submarkets, with respect to key regions.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

In this study, the years considered to estimate the market size of Fishmeal & Fish Oil are as follows:

History Year: 2014-2018
Base Year: 2018
Estimated Year: 2019
Forecast Year: 2019 to 2025

This report includes the estimation of market size for value (million US$) and volume (K MT). Both top-down and bottom-up approaches have been used to estimate and validate the market size of Fishmeal & Fish Oil market, to estimate the size of various other dependent submarkets in the overall market. Key players in the market have been identified through secondary research, and their market shares have been determined through primary and secondary research. All percentage shares, splits, and breakdowns have been determined using secondary sources and verified primary sources.

For the data information by region, company, type and application, 2018 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.
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