Description:

Hybrid non-isocyanate polyurethanes (HNIPU) have superior properties in comparison to conventional polyurethanes. They have improved structure with reduced permeability, greater hydrolytic stability, excellent adhesiveness and superior chemical resistance.

Paints & Coatings, major share in the End-Use Application Segment.

Asia-Pacific to witness the highest growth rate in the usage of Non-Isocyanate Polyurethane (NIPU). Asia-Pacific is estimated to witness a healthy growth Non-Isocyanate Polyurethane (NIPU) market due to the well performing industries starting from building & construction, automotive, packaging, etc. Major players are identifying countries in Asia-Pacific as cheaper sources of raw material and labor and are shifting their manufacturing bases to these regions. As a result countries such as China, Japan, South Korea, India, Taiwan, Malaysia and Indonesia are growing as manufacturing hubs for many industries. High investments in residential and commercial construction will see increased demand for paints & coatings applications, thereby increasing the demand for polyurethane resins.

Global Hybrid Non-Isocyanate Polyurethanes (HNIPU) market size will increase to xx Million US$ by 2025, from xx Million US$ in 2018, at a CAGR of xx% during the forecast period. In this study, 2018 has been considered as the base year and 2019 to 2025 as the forecast period to estimate the market size for Hybrid Non-Isocyanate Polyurethanes (HNIPU).

This report researches the worldwide Hybrid Non-Isocyanate Polyurethanes (HNIPU) market size (value, capacity, production and consumption) in key regions like United States, Europe, Asia Pacific (China, Japan) and other regions.

This study categorizes the global Hybrid Non-Isocyanate Polyurethanes (HNIPU) breakdown data by manufacturers, region, type and application, also analyzes the market status, market share, growth rate, future trends, market drivers, opportunities and challenges, risks and entry barriers, sales channels, distributors and Porter’s Five Forces Analysis.

The following manufacturers are covered in this report:
- PPG Industries
- Hybrid Coating Technologies
- Hybrid Non-Isocyanate Polyurethanes (HNIPU) Breakdown Data by Type
- Rigid Foam
- Flexible Foam
- Hybrid Non-Isocyanate Polyurethanes (HNIPU) Breakdown Data by Application
- Paints & Coatings
- Adhesives & Sealants
- Fiber-reinforced Composites
- Others
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- Germany
- France
- UK
- Italy
- Russia
- Rest of Europe
- Central & South America
- Brazil
- Rest of South America
- Middle East & Africa
- GCC Countries
- Turkey
The study objectives are:
To analyze and research the global Hybrid Non-Isocyanate Polyurethanes (HNIPU) capacity, production, value, consumption, status and forecast;
To focus on the key Hybrid Non-Isocyanate Polyurethanes (HNIPU) manufacturers and study the capacity, production, value, market share and development plans in next few years.
To focus on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.
To define, describe and forecast the market by type, application and region.
To analyze the key trends driving or inhibiting the market growth.
To analyze the opportunities in the market for stakeholders by identifying the high growth segments.
To strategically analyze each submarket with respect to individual growth trends and their contribution to the market.
To analyze all competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.
To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Hybrid Non-Isocyanate Polyurethanes (HNIPU):
- History Year: 2014-2018
- Base Year: 2018
- Estimated Year: 2019
- Forecast Year 2019 to 2025

For the data information by region, company, type and application, 2018 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

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