DDGS is the abbreviation of Distillers Dried Grains with Solubles, the trade name of distiller's protein feed, which is dried distiller's grains containing soluble solids.

North America continues to reflect potential growth opportunities for feeding distillers dried grains with solubles (DDGS) market, ethanol production being one of the major factors of growth, given the increasing production of biofuels in the region. Sales of feeding distillers dried grains with solubles (DDGS) are expected to remain concentrated in United States on the back of increasing beef exports in the country.

Global Feeding Distillers Dried Grains with Solubles (DDGS) market size will increase to xx Million US$ by 2025, from xx Million US$ in 2018, at a CAGR of xx% during the forecast period. In this study, 2018 has been considered as the base year and 2019 to 2025 as the forecast period to estimate the market size for Feeding Distillers Dried Grains with Solubles (DDGS).

This report researches the worldwide Feeding Distillers Dried Grains with Solubles (DDGS) market size (value, capacity, production and consumption) in key regions like United States, Europe, Asia Pacific (China, Japan) and other regions.

This study categorizes the global Feeding Distillers Dried Grains with Solubles (DDGS) breakdown data by manufacturers, region, type and application, also analyzes the market status, market share, growth rate, future trends, market drivers, opportunities and challenges, risks and entry barriers, sales channels, distributors and Porter's Five Forces Analysis.

The following manufacturers are covered in this report:
- Archer-Daniel Midland
- Globus Spirits
- Land O'Lakes
- CHS Inc
- CropEnergies

Feeding Distillers Dried Grains with Solubles (DDGS) Breakdown Data by Type
- Corn
- Wheat
- Rice
- Blended Grains
- Others

Feeding Distillers Dried Grains with Solubles (DDGS) Breakdown Data by Application
- Beef Cattle
- Dairy Cattle
- Poultry
- Swine
- Others

Feeding Distillers Dried Grains with Solubles (DDGS) Production Breakdown Data by Region
- United States
- Europe
- China
- Japan
- Other Regions

Feeding Distillers Dried Grains with Solubles (DDGS) Consumption Breakdown Data by Region
- North America
- United States
- Canada
- Mexico
- Asia-Pacific
- China
- India
- Japan
- South Korea
- Australia
- Indonesia
- Malaysia
- Philippines
- Thailand
- Vietnam
- Europe
- Germany
- France
- UK
- Italy
- Russia
- Rest of Europe
- Central & South America
- Brazil
- Rest of South America
The study objectives are:
To analyze and research the global Feeding Distillers Dried Grains with Solubles (DDGS) capacity, production, value, consumption, status and forecast;
To focus on the key Feeding Distillers Dried Grains with Solubles (DDGS) manufacturers and study the capacity, production, value, market share and development plans in next few years.
To focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.
To define, describe and forecast the market by type, application and region.
To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.
To identify significant trends and factors driving or inhibiting the market growth.
To analyze the opportunities in the market for stakeholders by identifying the high growth segments.
To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.
To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.
To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Feeding Distillers Dried Grains with Solubles (DDGS):
- **History Year:** 2014-2018
- **Base Year:** 2018
- **Estimated Year:** 2019
- **Forecast Year 2019 to 2025**

For the data information by region, company, type and application, 2018 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

## Table of Contents


1 Study Coverage
   - 1.1 Feeding Distillers Dried Grains with Solubles (DDGS) Product
   - 1.2 Key Market Segments in This Study
   - 1.3 Key Manufacturers Covered
   - 1.4 Market by Type
     - 1.4.1 Global Feeding Distillers Dried Grains with Solubles (DDGS) Market Size Growth Rate by Type
     - 1.4.2 Corn
     - 1.4.3 Wheat
     - 1.4.4 Rice
     - 1.4.5 Blended Grains
     - 1.4.6 Others
   - 1.5 Market by Application
     - 1.5.1 Global Feeding Distillers Dried Grains with Solubles (DDGS) Market Size Growth Rate by Application
     - 1.5.2 Beef Cattle
     - 1.5.3 Dairy Cattle
     - 1.5.4 Poultry
     - 1.5.5 Swine
     - 1.5.6 Others
   - 1.6 Study Objectives
   - 1.7 Years Considered

2 Executive Summary
   - 2.1 Global Feeding Distillers Dried Grains with Solubles (DDGS) Production
     - 2.1.1 Global Feeding Distillers Dried Grains with Solubles (DDGS) Revenue 2014-2025
     - 2.1.2 Global Feeding Distillers Dried Grains with Solubles (DDGS) Production 2014-2025
   - 2.1.3 Global Feeding Distillers Dried Grains with Solubles (DDGS) Capacity 2014-2025
     - 2.1.4 Global Feeding Distillers Dried Grains with Solubles (DDGS) Marketing Pricing and Trends
   - 2.2 Feeding Distillers Dried Grains with Solubles (DDGS) Growth Rate (CAGR) 2019-2025
   - 2.3 Analysis of Competitive Landscape
     - 2.3.1 Manufacturers Market Concentration Ratio (CR5 and HHI)
   - 2.3.2 Key Feeding Distillers Dried Grains with Solubles (DDGS) Manufacturers
   - 2.4 Market Drivers, Trends and Issues
   - 2.5 Macroscopic Indicator
     - 2.5.1 GDP for Major Regions
     - 2.5.2 Price of Raw Materials in Dollars: Evolution

3 Market Size by Manufacturers
   - 3.1 Feeding Distillers Dried Grains with Solubles (DDGS) Production by Manufacturers
     - 3.1.1 Feeding Distillers Dried Grains with Solubles (DDGS) Production by Manufacturers
   - 3.1.2 Feeding Distillers Dried Grains with Solubles (DDGS) Production Market Share by Manufacturers
   - 3.2 Feeding Distillers Dried Grains with Solubles (DDGS) Revenue by Manufacturers
     - 3.2.1 Feeding Distillers Dried Grains with Solubles (DDGS) Revenue by Manufacturers (2014-2019)
   - 3.2.2 Feeding Distillers Dried Grains with Solubles (DDGS) Revenue Share by Manufacturers (2014-2019)
   - 3.3 Feeding Distillers Dried Grains with Solubles (DDGS) Price by Manufacturers
   - 3.4 Mergers & Acquisitions, Expansion Plans

4 Feeding Distillers Dried Grains with Solubles (DDGS) Production by Regions
   - 4.1 Global Feeding Distillers Dried Grains with Solubles (DDGS) Production by Regions
     - 4.1.1 Global Feeding Distillers Dried Grains with Solubles (DDGS) Production Market Share by Regions
   - 4.1.2 Global Feeding Distillers Dried Grains with Solubles (DDGS) Revenue Market Share by Regions
   - 4.2 United States
4.2.1 United States Feeding Distillers Dried Grains with Solubles (DDGS) Production
4.2.2 United States Feeding Distillers Dried Grains with Solubles (DDGS) Revenue
4.2.3 Key Players in United States
4.2.4 United States Feeding Distillers Dried Grains with Solubles (DDGS) Import & Export

4.3 Europe
4.3.1 Europe Feeding Distillers Dried Grains with Solubles (DDGS) Production
4.3.2 Europe Feeding Distillers Dried Grains with Solubles (DDGS) Revenue
4.3.3 Key Players in Europe
4.3.4 Europe Feeding Distillers Dried Grains with Solubles (DDGS) Import & Export

4.4 China
4.4.1 China Feeding Distillers Dried Grains with Solubles (DDGS) Production
4.4.2 China Feeding Distillers Dried Grains with Solubles (DDGS) Revenue
4.4.3 Key Players in China
4.4.4 China Feeding Distillers Dried Grains with Solubles (DDGS) Import & Export

4.5 Japan
4.5.1 Japan Feeding Distillers Dried Grains with Solubles (DDGS) Production
4.5.2 Japan Feeding Distillers Dried Grains with Solubles (DDGS) Revenue
4.5.3 Key Players in Japan
4.5.4 Japan Feeding Distillers Dried Grains with Solubles (DDGS) Import & Export

4.6 Other Regions
4.6.1 South Korea
4.6.2 India
4.6.3 Southeast Asia

5 Feeding Distillers Dried Grains with Solubles (DDGS) Consumption by Regions

5.1 Global Feeding Distillers Dried Grains with Solubles (DDGS) Consumption by Regions
5.1.1 Global Feeding Distillers Dried Grains with Solubles (DDGS) Consumption by Regions
5.1.2 Global Feeding Distillers Dried Grains with Solubles (DDGS) Consumption Market Share by Regions

5.2 North America
5.2.1 North America Feeding Distillers Dried Grains with Solubles (DDGS) Consumption by Application
5.2.2 North America Feeding Distillers Dried Grains with Solubles (DDGS) Consumption by Countries
5.2.3 United States
5.2.4 Canada
5.2.5 Mexico

5.3 Europe
5.3.1 Europe Feeding Distillers Dried Grains with Solubles (DDGS) Consumption by Application
5.3.2 Europe Feeding Distillers Dried Grains with Solubles (DDGS) Consumption by Countries
5.3.3 Germany
5.3.4 France
5.3.5 UK
5.3.6 Italy
5.3.7 Russia

5.4 Asia Pacific
5.4.1 Asia Pacific Feeding Distillers Dried Grains with Solubles (DDGS) Consumption by Application
5.4.2 Asia Pacific Feeding Distillers Dried Grains with Solubles (DDGS) Consumption by Countries
5.4.3 China
5.4.4 Japan
5.4.5 South Korea
5.4.6 India
5.4.7 Australia
5.4.8 Indonesia
5.4.9 Thailand
5.4.10 Malaysia
5.4.11 Philippines
5.4.12 Vietnam

5.5 Central & South America
5.5.1 Central & South America Feeding Distillers Dried Grains with Solubles (DDGS) Consumption by Application
5.5.2 Central & South America Feeding Distillers Dried Grains with Solubles (DDGS) Consumption by Countries
5.5.3 Brazil

5.6 Middle East and Africa
5.6.1 Middle East and Africa Feeding Distillers Dried Grains with Solubles (DDGS) Consumption by Application
5.6.2 Middle East and Africa Feeding Distillers Dried Grains with Solubles (DDGS) Consumption by Countries
5.6.3 Turkey
5.6.4 GCC Countries
5.6.5 Egypt
5.6.6 South Africa

6 Market Size by Type
6.1 Global Feeding Distillers Dried Grains with Solubles (DDGS) Breakdown Dada by Type
6.2 Global Feeding Distillers Dried Grains with Solubles (DDGS) Revenue by Type
6.3 Feeding Distillers Dried Grains with Solubles (DDGS) Price by Type

7 Market Size by Application
7.1 Overview
7.2 Global Feeding Distillers Dried Grains with Solubles (DDGS) Breakdown Dada by Application
7.2.1 Global Feeding Distillers Dried Grains with Solubles (DDGS) Consumption by Application

8 Manufacturers Profiles
8.1 Archer-Daniel Midland
8.1.1 Archer-Daniel Midland Company Details
8.1.2 Company Description
8.1.3 Capacity, Production and Value of Feeding Distillers Dried Grains with Solubles (DDGS)
8.1.4 Feeding Distillers Dried Grains with Solubles (DDGS) Product Description
8.1.5 SWOT Analysis

8.2 Globus Spirits
8.2.1 Globus Spirits Company Details
8.2.2 Company Description
8.2.3 Capacity, Production and Value of Feeding Distillers Dried Grains with Solubles (DDGS)
8.2.4 Feeding Distillers Dried Grains with Solubles (DDGS) Product Description
8.2.5 SWOT Analysis
8.3 Land O’Lakes
8.3.1 Land O’Lakes Company Details
8.3.2 Company Description
8.3.3 Capacity, Production and Value of Feeding Distillers Dried Grains with Solubles (DDGS)
8.3.4 Feeding Distillers Dried Grains with Solubles (DDGS) Product Description
8.3.5 SWOT Analysis

8.4 CHS Inc
8.4.1 CHS Inc Company Details
8.4.2 Company Description
8.4.3 Capacity, Production and Value of Feeding Distillers Dried Grains with Solubles (DDGS)
8.4.4 Feeding Distillers Dried Grains with Solubles (DDGS) Product Description
8.4.5 SWOT Analysis

8.5 CropEnergies
8.5.1 CropEnergies Company Details
8.5.2 Company Description
8.5.3 Capacity, Production and Value of Feeding Distillers Dried Grains with Solubles (DDGS)
8.5.4 Feeding Distillers Dried Grains with Solubles (DDGS) Product Description
8.5.5 SWOT Analysis

9 Production Forecasts
9.1 Feeding Distillers Dried Grains with Solubles (DDGS) Production and Revenue Forecast
9.1.1 Global Feeding Distillers Dried Grains with Solubles (DDGS) Production Forecast 2019-2025
9.1.2 Global Feeding Distillers Dried Grains with Solubles (DDGS) Revenue Forecast 2019-2025
9.2 Feeding Distillers Dried Grains with Solubles (DDGS) Production and Revenue Forecast by Regions
9.2.1 Global Feeding Distillers Dried Grains with Solubles (DDGS) Revenue Forecast by Regions
9.2.2 Global Feeding Distillers Dried Grains with Solubles (DDGS) Production Forecast by Regions
9.3 Feeding Distillers Dried Grains with Solubles (DDGS) Key Producers Forecast
9.3.1 United States
9.3.2 Europe
9.3.3 China
9.3.4 Japan
9.4 Forecast by Type
9.4.1 Global Feeding Distillers Dried Grains with Solubles (DDGS) Production Forecast by Type
9.4.2 Global Feeding Distillers Dried Grains with Solubles (DDGS) Revenue Forecast by Type

10 Consumption Forecast
10.1 Consumption Forecast by Application
10.2 Feeding Distillers Dried Grains with Solubles (DDGS) Consumption Forecast by Regions
10.3 North America Market Consumption Forecast
10.3.1 North America Feeding Distillers Dried Grains with Solubles (DDGS) Consumption Forecast by Countries 2019-2025
10.3.2 United States
10.3.3 Canada
10.3.4 Mexico
10.4 Europe Market Consumption Forecast
10.4.1 Europe Feeding Distillers Dried Grains with Solubles (DDGS) Consumption Forecast by Countries 2019-2025
10.4.2 Germany
10.4.3 France
10.4.4 UK
10.4.5 Italy
10.4.6 Russia
10.5 Asia Pacific Market Consumption Forecast
10.5.1 Asia Pacific Feeding Distillers Dried Grains with Solubles (DDGS) Consumption Forecast by Countries 2019-2025
10.5.2 China
10.5.3 Japan
10.5.4 Korea
10.5.5 India
10.5.6 Australia
10.5.7 Indonesia
10.5.8 Thailand
10.5.9 Malaysia
10.5.10 Philippines
10.5.11 Vietnam
10.6 Central & South America Market Consumption Forecast
10.6.1 Central & South America Feeding Distillers Dried Grains with Solubles (DDGS) Consumption Forecast by Country 2019-2025
10.6.2 Brazil
10.7 Middle East and Africa Market Consumption Forecast
10.7.1 Middle East and Africa Feeding Distillers Dried Grains with Solubles (DDGS) Consumption Forecast by Countries 2019-2025
10.7.2 Middle East
10.7.3 Turkey
10.7.4 GCC Countries
10.7.5 Egypt
10.7.6 South Africa

11 Upstream, Industry Chain and Downstream Customers Analysis
11.1 Analysis of Feeding Distillers Dried Grains with Solubles (DDGS) Upstream Market
   11.1.1 Feeding Distillers Dried Grains with Solubles (DDGS) Key Raw Material
   11.1.2 Typical Suppliers of Key Feeding Distillers Dried Grains with Solubles (DDGS) Raw Material
   11.1.3 Feeding Distillers Dried Grains with Solubles (DDGS) Raw Material Market Concentration Rate

11.2 Feeding Distillers Dried Grains with Solubles (DDGS) Industry Chain Analysis

11.3 Marketing & Distribution

11.4 Feeding Distillers Dried Grains with Solubles (DDGS) Distributors

11.5 Feeding Distillers Dried Grains with Solubles (DDGS) Customers

12 Opportunities & Challenges, Threat and Affecting Factors
   12.1 Market Opportunities
   12.2 Market Challenges
   12.3 Porter's Five Forces Analysis

13 Key Findings

14 Appendix
   14.1 Research Methodology
      14.1.1 Methodology/Research Approach
      14.1.2 Data Source
   14.2 Author Details