Submarine-launched missiles are classified into two categories, as ballistic missiles (SLBMs) and cruise missiles (SLCMs). While the SLBMs are launched vertically, SLCMs are launched in a low-altitude trajectory. The submarines equipped with these missiles enhance the underwater operations and are capable of countering enemy attacks across the water. The changing nature of warfare has prompted countries to focus on fortifying security measures while developing advanced versions of military hardware and weaponry. An imperative need has emerged for the defense authorities to engage in stricter combat capabilities, and have stronger control over the surrounding or neighboring seas. As a result, there has been an emphasis on the need for submarine-launched missiles, which are increasingly being added to the inventories of the navies, globally.

One trend in the market is 3D printed submarine-launched missiles. 3D printing is an evolving technology, which can be used to create and design a number of things. By using 3D printing technology, conventional methods like computerized numerical control (CNC) cutting, mold manufacturing, or canvas printing can be bypassed. This technology can be used to print electronics directly onto 3D surfaces, such as on rocket engines, missile fins, and their guidance systems. It also reduces the size and weight of submarine-launched missile systems.

One driver in the market is rapid procurement of Tomahawk SLCMs. The Tomahawk land attack missile (TLAM) is an all-weather, long-range, and subsonic cruise missile, manufactured by Raytheon. The missile comprises a W80 nuclear warhead and is launched from the US Navy surface ships (RGM variant) and submarines (UGM variant). These missiles can fly into heavily defended airspace more than 1,000 miles away from the point of launch and precisely strike high-value targets with minimal collateral damage.

The global Submarine-Launched Missile market is valued at xx million US$ in 2018 is expected to reach xx million US$ by the end of 2025, growing at a CAGR of xx% during 2019-2025.

This report focuses on Submarine-Launched Missile volume and value at global level, regional level and company level. From a global perspective, this report represents overall Submarine-Launched Missile market size by analyzing historical data and future prospect. Regionally, this report focuses on several key regions: North America, Europe, China and Japan.

At company level, this report focuses on the production capacity, ex-factory price, revenue and market share for each manufacturer covered in this report.

The following manufacturers are covered:
Airbus
Boeing Defense
BrahMos Aerospace
Lockheed Martin
BAE Systems
General Dynamics
...

Segment by Regions
North America
Europe
China
Japan

Segment by Type
SLBM
SLCM

Segment by Application
National Defense
Technical Research

Others

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