Flame retardant apparel is a type of protective clothing, which is a part of PPE for industrial workers. This type of apparel protects workers against certain hazards such as arc flashes, fire flashes, and explosions.

The industries segment dominated the flame retardant apparel market and is expected to continue its dominance over the next four years. The increased usage of fire retardant coveralls in industrial operations coupled with the fast expansion of certain end-user industries such as construction, manufacturing, and aerospace will propel the growth of this market segment.

In terms of geography, the Americas led the fire resistant clothing market and is foreseen to continue the domination during the forecast period. The growth of different industrial segments and the rise in defense spending will drive the growth of the market in the region. Moreover, the increase in the automotive production will also augment the growth of the flame retardant apparel market in the Americas.

The global Flame Retardant Apparel market is valued at xx million US$ in 2018 and will reach xx million US$ by the end of 2025, growing at a CAGR of xx% during 2019-2025. The objectives of this study are to define, segment, and project the size of the Flame Retardant Apparel market based on company, product type, end user and key regions.

This report studies the global market size of Flame Retardant Apparel in key regions like North America, Europe, Asia Pacific, Central & South America and Middle East & Africa, focuses on the consumption of Flame Retardant Apparel in these regions. This research report categorizes the global Flame Retardant Apparel market by top players/brands, region, type and end user.

This report also studies the global Flame Retardant Apparel market status, competition landscape, market share, growth rate, future trends, market drivers, opportunities and challenges, sales channels and distributors. The following manufacturers are covered in this report, with sales, revenue, market share for each company:

3M
Ansell
Honeywell international
Kimberly-Clark
Carhartt
Cintas
Lakeland Industries
National Safety Apparel
Williamson-Dickie Manufacturing

Market size by Product
Shirts
Pants
Lab Coats
FRP Coveralls
Other

Market size by End User
Industries
Firefighting and Law Enforcement
Other

Market size by Region
North America
United States
Canada
Mexico
Asia-Pacific
China
India
Japan
South Korea
Australia
Indonesia
Singapore
Malaysia
Philippines
Thailand
Vietnam
Europe
Germany
France
UK
Italy
Spain
Russia
Central & South America
Brazil
Rest of Central & South America
The study objectives of this report are:

To study and analyze the global Flame Retardant Apparel market size (value & volume) by company, key regions, products and end user, breakdown data from 2014 to 2018, and forecast to 2025.

To understand the structure of Flame Retardant Apparel market by identifying its various subsegments.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

Focuses on the key global Flame Retardant Apparel companies, to define, describe and analyze the sales volume, value, market share, market competition landscape and recent development.

To project the value and sales volume of Flame Retardant Apparel submarkets, with respect to key regions.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

In this study, the years considered to estimate the market size of Flame Retardant Apparel are as follows:

History Year: 2014-2018
Base Year: 2018
Estimated Year: 2019
Forecast Year 2019 to 2025

This report includes the estimation of market size for value (million US$) and volume (K Units). Both top-down and bottom-up approaches have been used to estimate and validate the market size of Flame Retardant Apparel market, to estimate the size of various other dependent submarkets in the overall market. Key players in the market have been identified through secondary research, and their market shares have been determined through primary and secondary research. All percentage shares, splits, and breakdowns have been determined using secondary sources and verified primary sources.

For the data information by region, company, type and application, 2018 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

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